

Environmental Industrial Service Company for Sale



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Purchase Price	*Annual Cash Flow	Annual Revenue
Not Established	\$5,100,000	\$21,000,000

Sunbelt Listing ID: N1772-KL

Description:

In the pursuit of further growth and profitability, your company may find the following attributes appealing:

- Rolling Twelve Month Sales from May 2018 to April 2019 is \$24 million with a corresponding EBITDA of \$6.2 million
- Total Sales for 2019 are forecast at \$27 million with a corresponding EBITDA of \$6.8 million. In 2018 they had sales of \$21 million with an EBITDA of \$5.1 million.
- The current Operation Manager who oversee the field team managers and the sale's team is willing to stay with the company indefinitely. While the President/Owner is willing to stay for 1 year after the transactions is completed.
- Part of their recurring revenue is due to Environment Regulations that mandate that oil field equipment is cleaned before it is transported to its next location.
- The Company has three strategic locations so that it can provide services to all the major shale fields in the Southwest US.
- A solid reputation for high quality services, longevity in the marketplace, proven track record, and staunch focus on safety has resulted in excellent customer relationships and a high rate of repeat business.
- The Company has developed some proprietary products and systems that gives them a competitive advantage over their competitors.

Presented by SCA Advisors – Houston; a member of the Sunbelt Network, the largest organization of business brokers and M&A professionals worldwide. Call Kiril Logvinoff at 281.440.5153 for complete details.

State: Texas

City: Other

Listing Agent: Kiril Logvinoff

Phone: 281-440-5153

Real Estate: Available

NOTICE:

*Cash flow is defined as net profit plus taxes, interest, depreciation, amortization, and owner's compensation. See earnings detail from Seller